

Affidavit #6 of Michèle Hay
Sworn: January 22, 2025

No. S238572
Vancouver Registry



IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36. AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
MYRA FALLS MINE LTD.

PETITIONER

AFFIDAVIT

I, **MICHÈLE HAY**, Legal Administrative Assistant, of 2300 – 550 Burrard Street,
Vancouver, BC V6C 2B5, SWEAR THAT:

1. I am employed at the firm of Gowling WLG (Canada) LLP ("**Gowling WLG**") counsel for the Petitioner, and as such have personal knowledge of the facts and matters hereinafter deposed to save and except where they are stated to be on information and belief in which case I verily believe them to be true.
2. Attached hereto and marked as **Exhibit "A"** is a copy of a letter from Trafigura US Inc. to Myra Falls Mine Ltd. dated January 21, 2025.

SWORN BEFORE ME at Vancouver, BC, this)
22 day of January, 2025.)

A Commissioner for taking Affidavits within
British Columbia)

MICHÈLE HAY

MANUEL DOMINGUEZ
GOWLING WLG (CANADA) LLP
BARRISTER & SOLICITOR
550 BURRARD STREET - SUITE 2300
BENTALL 5 - VANCOUVER, B.C. V6C 2B5
TELEPHONE: (604) 891-2772

Trafigura

845 Texas Ave
Suite 3600
Houston, Texas 77002

Addressed to Myra Falls Mind Ltd.

January 21, 2025

Dear Sirs,

Re: In the Matter of Myra Falls Mine Ltd. ("MFM"); SCBC No. S238572 (the "Court Action")

We confirm that we have discussed with you the relief you seek at the upcoming Court hearing on January 29, 2025. We understand that the relief you seek at the hearing primarily relates to:


1. an extension of the stay of proceedings in the Court Action until April 4, 2025;
2. a CDN\$3 million increase in the maximum amount of the existing DIP facility to an aggregate maximum amount of CDN\$37 million, and an extension of the maturity date of such DIP facility to April 4, 2025;
3. the Court approval for MFM to enter into an auction and liquidation services agreement with Maynards Industries II Canada Ltd. ("**Maynards**") with respect to the sale of certain obsolete or redundant assets of MFM pursuant to an auction to be conducted by Maynards; and
4. seeking a Court-ordered mediation (the "**Mediation**") of the ongoing negotiations between MFM and Unifor Local 3019, and appointing Mr. Bill Kaplan as a mediator in the Mediation,


(collectively, the "**Relief**").

Trafigura Trading LLC

845 Texas Avenue, Suite 3600, Houston, TX77002
Tel: +1 832 203 6400 – Fax: +1 832 203 6401
Registered Office: c/o The Corporation Trust Company, 1209 Orange Street, Wilmington, DE 19801
www.trafigura.com

This is Exhibit "A" referred to in the affidavit of MICHELE HAY sworn before me at VANCOUVER this 22 day of JANUARY, 20 25

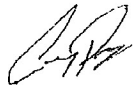

A Commissioner for taking Affidavits
within British Columbia



As the interim lender, you have asked us to confirm our support for the Relief and we hereby confirm same. We have been collaborating with MFM on its reorganization plan for the Myra Falls Mine and believe that the Relief will assist in finalizing such plan and preserving the value of our collateral and MFM's business.

We ask that you please bring this letter to the attention of the Honorable Court to affirm our support for the Relief.

Sincerely,



Trafigura Trading LLC

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JBR/msh